



**MHHS  
PROGRAMME**

Industry-led, Elexon facilitated

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# SIT Advisory Group (SITAG) #09

## 16 October 2024

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Version 2.0

MHHS-DEL3165

Document Classification: Public

# Agenda

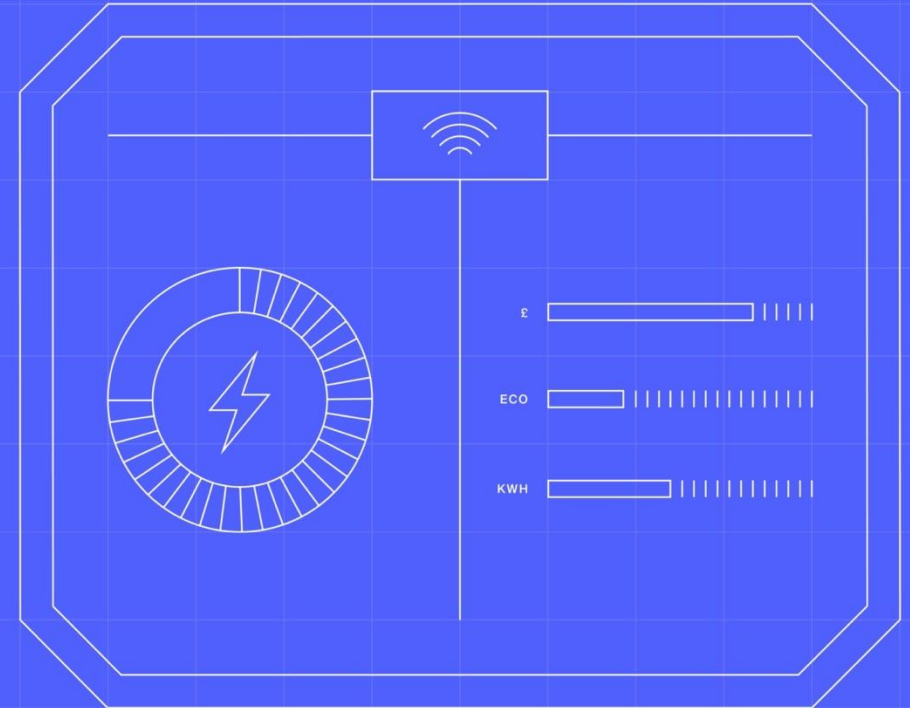
#	Item	Objective	Type	Lead	Time	Page
1	Welcome			Chair	10:00-10:05 5 mins	2
2	Minutes and Actions	Review of headline report and actions of last SITAG	Decision	Programme (PMO)	10:05-10:10 5 mins	3
3	SIT Operational Test Scenarios and Test Cases - Theme 3	Update on SIT Operational Test Scenarios and Test Cases - Theme 3	Information	Programme (Roger Robar)	10:10-10:20 10 mins	5
4	Maintenance Window Update	Verbal updates on preparations for SIT Cycle 3 functional and migration, early sight of updates for settlement test progress	Information	Programme (Roger Robar)	10:20-10:40 20 mins	7
5	CR55 Update	Update on CR55	Information	Programme (Jason Brogden)	10:40-11:00 20 mins	9
6	IPA Updates	Updates from the IPA on test assurance	Information	IPA (Taylor Thorpe)	11:00-11:10 10 mins	16
7	Programme Milestones related to SITAG	Overview of upcoming Programme Milestones related to SITAG and milestone changes for decision	Information / Decision	Programme (PMO)	11:10-11:15 5 mins	22
8	Top Programme Risks related to SITAG	Overview of Programme Risks related to SITAG	Information	Programme (PMO)	11:15-11:25 10 mins	31
9	Programme Updates	Updates from L2/3 governance groups and wider Programme updates	Information	Programme (PMO)	11:25-11:25 0 mins	37
10	Working Group Report	Updates from Level 4 Working Groups under SITAG: DWG, EWG, NFTWG, and SITWG.	Information	Working group leads	11:25-11:25 0 mins	39
11	Summary and Next Steps	Summarise actions/decisions and look ahead to the next SITAG	Information	Chair and Secretariat	11:25-11:30 5 mins	42

# Minutes and Actions

**DECISION:** Review of minutes and actions of last Testing and Migration Advisory Group (TMAG)

Chair and Secretariat

*5 mins*



## Minutes and Actions Review

1. **Approval of Headline Report** of [18 September 2024](#) SITAG
2. **Review of actions:** No Actions from August's SITAG

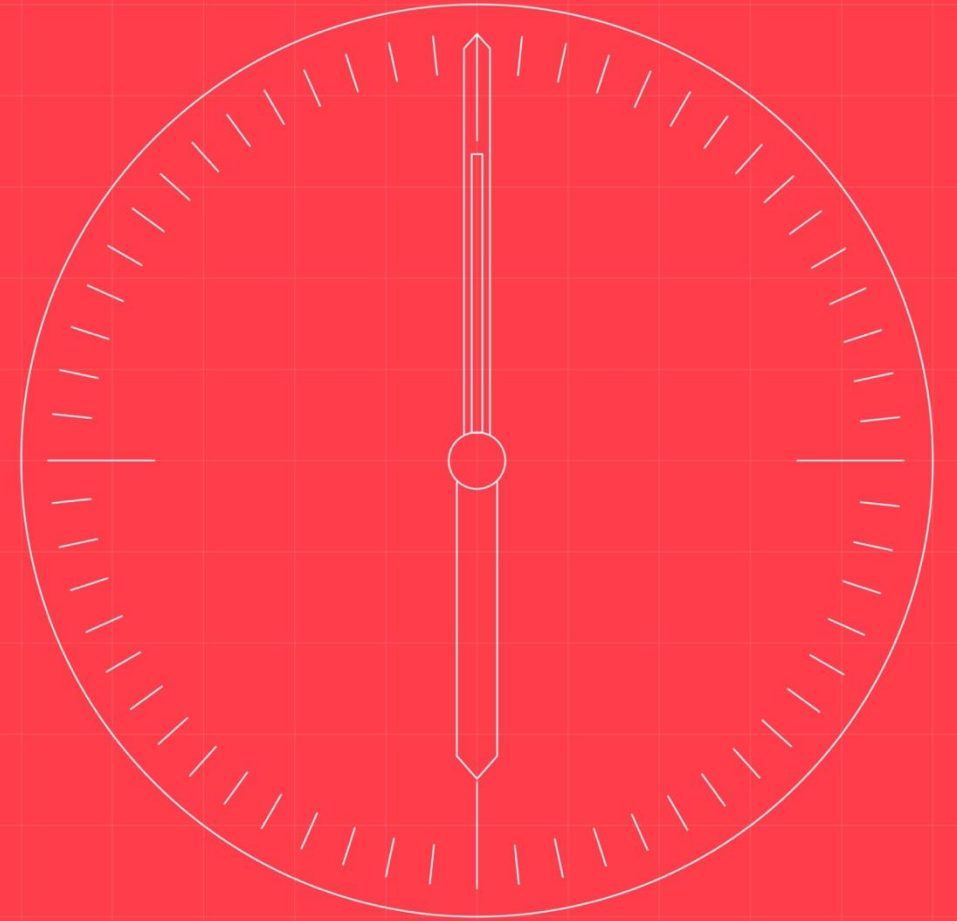
Ref	Action	Owner	Due	Latest Update
SITAG08-01	To update the IPA's plan for next year's assurance activities to reflect CR55. This updated plan should be released shortly after CR55's approval to ensure proper alignment with the proposed timelines and plans.	IPA (Taylor Thorpe)	16/10/2024	Ongoing: Awaiting approval of CR55.

# SIT Operational Test Scenarios & Test Cases Theme 3

**INFORMATION:** Update on SIT Operational Test  
Scenarios & Test Cases Theme 3

*Programme (Roger Robar)*

*10 mins*



## SIT Operational Update

The Programme has been discussing the definition of Service Management arrangements with the Elexon Helix programme, who are acting as the architect of industry-wide Service Management arrangements, as part of the development of SIT Operational Theme 3 test artefacts.

- Based on a collaboration between the Programme and Helix, SIT Operational Theme 3 has been split into Batch 1 and Batch 2.
- Batch 1 (Service Management) Test Scenarios & Summary Test Cases has undergone an initial round industry consultation that completed 19<sup>th</sup> September.
- Batch 2 (DIP Onboarding) is still under consultation and clarification.

The Programme has planned the next steps for SIT Operational Test Scenarios & Cases

- these are included in the [MHHS Plan v0.6 distributed with CR055](#)
- Batch 2 will go to industry consultation 4<sup>th</sup> November
- Batch 1 (including Test Cases) will go to industry consultation 28<sup>th</sup> October
- Dependent on Helix LLSD for Service Users
- SIT Operational Theme 3 test materials will be brought together to **December SITWG** for recommendation and **December SITAG** for approval

Task Name	Start	Finish
<b>Theme 3 (Batch 2)</b>	<b>Thu 19/09/24</b>	<b>Wed 11/12/24</b>
Conclude BCDR Scope with SRO, Code Bodies and DIP Manager	Thu 19/09/24	Fri 11/10/24
Develop BCDR Test Scenarios & Test Cases (Batch 2)	Mon 14/10/24	Fri 25/10/24
Develop DIP Test Scenarios and Test Cases (Batch 2)	Thu 19/09/24	Fri 25/10/24
SRO Review	Mon 28/10/24	Fri 01/11/24
Industry Review Workshop (Batch 2)	Mon 04/11/24	Fri 15/11/24
Review Feedback and Update	Mon 18/11/24	Fri 22/11/24
Review with SIT WG (Batch 2)	Thu 28/11/24	Thu 05/12/24
SITAG Approval (Batch 2)	Wed 11/12/24	Wed 11/12/24
<b>Theme 3 (Batch 1)</b>	<b>Wed 10/04/24</b>	<b>Wed 11/12/24</b>
Develop Test Scenarios & Test Cases (Batch 1)	Wed 10/04/24	Fri 26/07/24
Conclude Industry Consultation (Batch 1)	Thu 05/09/24	Thu 19/09/24
Review Feedback and Update	Fri 20/09/24	Thu 26/09/24
Draft Test Cases from Feedback and Approved LLSD	Mon 30/09/24	Fri 18/10/24
SRO Review	Mon 21/10/24	Fri 25/10/24
Industry Consultation	Mon 28/10/24	Fri 08/11/24
Review Feedback and Update	Mon 11/11/24	Fri 15/11/24
Review with SITWG (Batch 1)	Thu 28/11/24	Wed 04/12/24
SITAG for approval (Batch 1)	Wed 11/12/24	Wed 11/12/24
SIT Operational Scenarios & Test Cases Approved - Theme 3 (Batch 1 + 2)	Wed 11/12/24	Wed 11/12/24

We currently plan to start SIT Operational test execution under the CR055 timeline in **February 2025**, subject to Helix and Service Partners aligning to ensure readiness to support the published tests from this date.

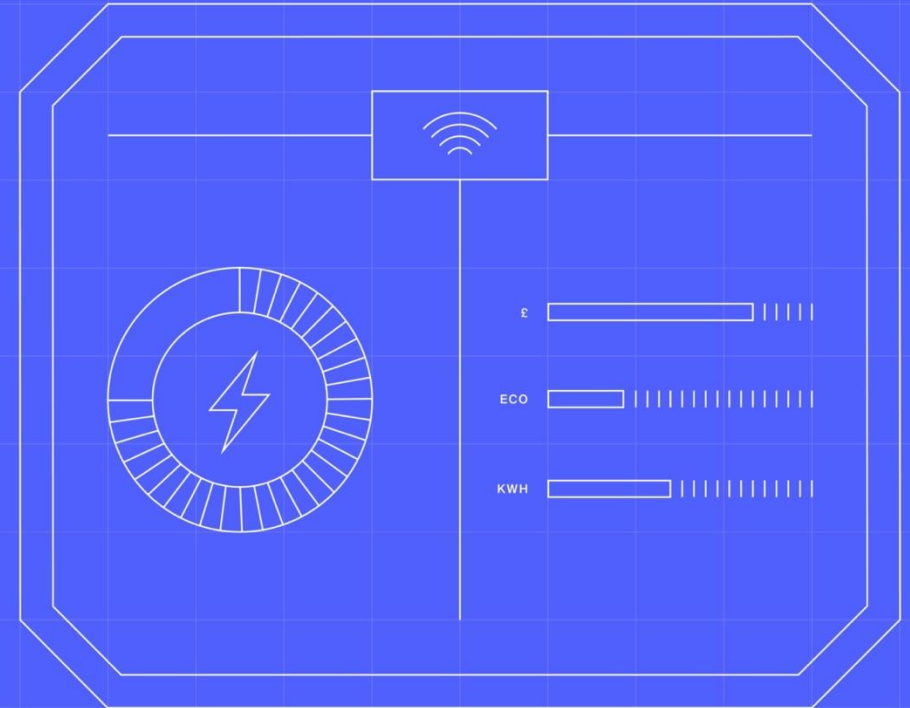
- We will start SIT Operational test execution with Service Management Testing from Elexon Helix Programme readiness as it does not require the SIT-B environment.

# Maintenance Window Update

**Information:** Verbal updates on preparations for SIT Cycle 3 functional and migration, early sight of updates for settlement test progress

*Programme (Roger Robar)*

*20 mins*



## Cycle 3 Preparation – Maintenance Window Activities (as of 10/10/24)

Workstream	Week 1: 23.9 – 27.9	Week 2: 30.9 – 4.10	Week 3: 7.10 – 11.10 (Settlement Start, SIT-B)	Week 4: 14.10 – 18.10
Test Planning	<ul style="list-style-type: none"> <li>Ongoing offline checking of Settlement reports</li> <li>Test Evidence Capture internal and Code Body review</li> </ul>	<ul style="list-style-type: none"> <li>Ongoing offline checking of Settlement reports</li> <li>Test Evidence Capture Policy review</li> <li>Finalise rationalisation of Settlement Test Cases</li> </ul>	<ul style="list-style-type: none"> <li>Test Evidence Capture Policy Approval</li> <li>Test Evidence Capture exit point ID and test case update</li> </ul>	<ul style="list-style-type: none"> <li>Test Evidence Capture exit point ID and test case update</li> </ul>
Data	<ul style="list-style-type: none"> <li>Cycle 3 data preparation</li> </ul>	<ul style="list-style-type: none"> <li>Cycle 3 data preparation</li> <li>Early sight of Cycle 3 data</li> </ul>	<ul style="list-style-type: none"> <li>All MPANs loaded in MPRS and DCC</li> <li>MPANs provided to all PP's 10/10</li> </ul>	<ul style="list-style-type: none"> <li>Cycle 3 Data available 14/10</li> <li>PP's to load data by 18/10</li> <li>Data load complete 18/10</li> </ul>
Coordination / ADO / Defect Management	<ul style="list-style-type: none"> <li>Post-Sprint 4.2 / End of Cycle 2 Report</li> <li>SIT F and M Pass Status issued</li> <li>Master ADO project setup complete with new structure for Main and Paired Cohorts and sprints</li> <li>Finalising process and implementation of the secure evidence/document storage</li> <li>Reporting dashboards created and under review</li> <li>ADO Guidance material uplift</li> <li>Ongoing Defect Management CP/ PP engagement</li> </ul>	<ul style="list-style-type: none"> <li>Internal Retros</li> <li>SIT-B / Settlement Preparation Stand Ups</li> <li>Single ADO Project Learning Sessions published</li> <li>Single ADO Project Guidance published</li> <li>DITL Pack C3 refresh</li> <li>Ongoing Defect Management CP/ PP engagement</li> </ul>	<ul style="list-style-type: none"> <li>Stand Ups, Coordination and Defect Management for SIT-B Settlement Testing</li> <li>Programme Retro 08/10</li> <li>Sprint 5 Test Assignments published</li> <li>DITL Pack C3 refresh</li> <li>Ongoing Defect Management CP/ PP engagement</li> </ul>	<ul style="list-style-type: none"> <li>SIT-A / SITF and SIT M Preparation Stand Ups</li> <li>DITL Pack C3 refresh</li> <li>Ongoing Defect Management CP/ PP engagement</li> </ul>
Test Architecture	<ul style="list-style-type: none"> <li>Gap scripting</li> <li>RTTM updates &amp; gap closure</li> <li>Code Body QT issues</li> <li>Settlement Testing execution planning</li> </ul>	<ul style="list-style-type: none"> <li>IR8 IA</li> <li>RTTM updates &amp; gap closure</li> <li>Collaboration Base &amp; Website RTTM gap releases</li> <li>Gap Scripting (IR7/8)</li> <li>Code Body QT issues</li> <li>Settlement execution planning</li> </ul>	<ul style="list-style-type: none"> <li>IR8 RTTM updates</li> <li>Collaboration Base &amp; Website RTTM gap releases</li> <li>Gap Scripting (IR7/8)</li> <li>Prioritised backlog of TC's based on RTTM gap mitigation, high impact bug fixes</li> </ul>	<ul style="list-style-type: none"> <li>IR8 RTTM updates</li> <li>Gap Scripting (IR7/8)</li> <li>Prioritised backlog of TC's based on RTTM gap mitigation, high impact bug fixes</li> </ul>
Design	<ul style="list-style-type: none"> <li>Design query responses</li> <li>Test case query support</li> </ul>	<ul style="list-style-type: none"> <li>Design query responses</li> <li>Test case query support</li> </ul>	<ul style="list-style-type: none"> <li>Design query responses</li> <li>Test case query support</li> <li>Defect responses</li> <li>Agree design updates for IF-036 issue</li> </ul>	<ul style="list-style-type: none"> <li>Design query responses</li> <li>Test case query support</li> <li>Defect responses</li> <li>Publish IR8.4 (IF-36 issue) to collaboration base</li> </ul>

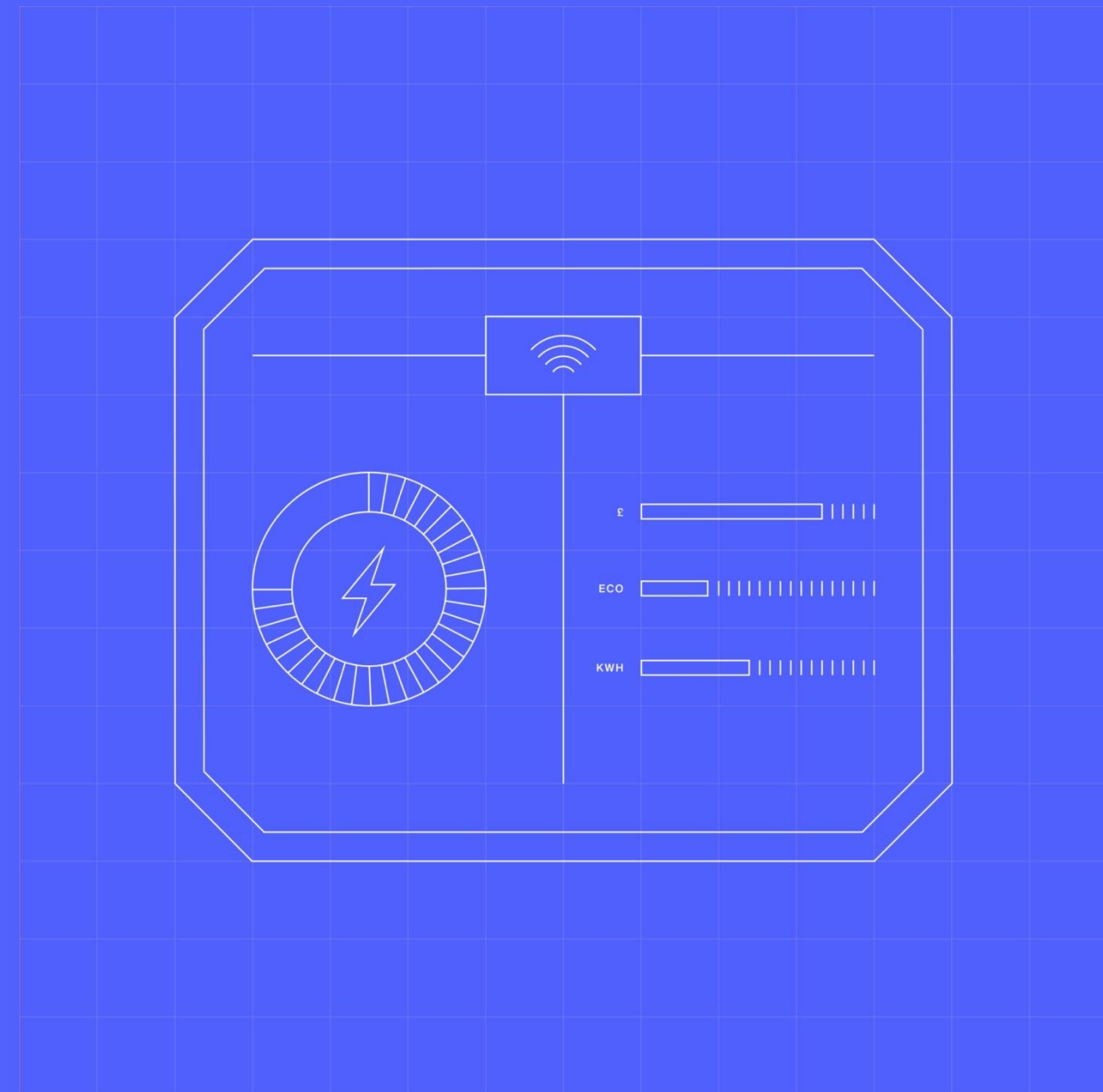


# CR55 Update

**INFORMATION:** Update on CR055

*Programme (Jason Brogden)*

*20 mins*



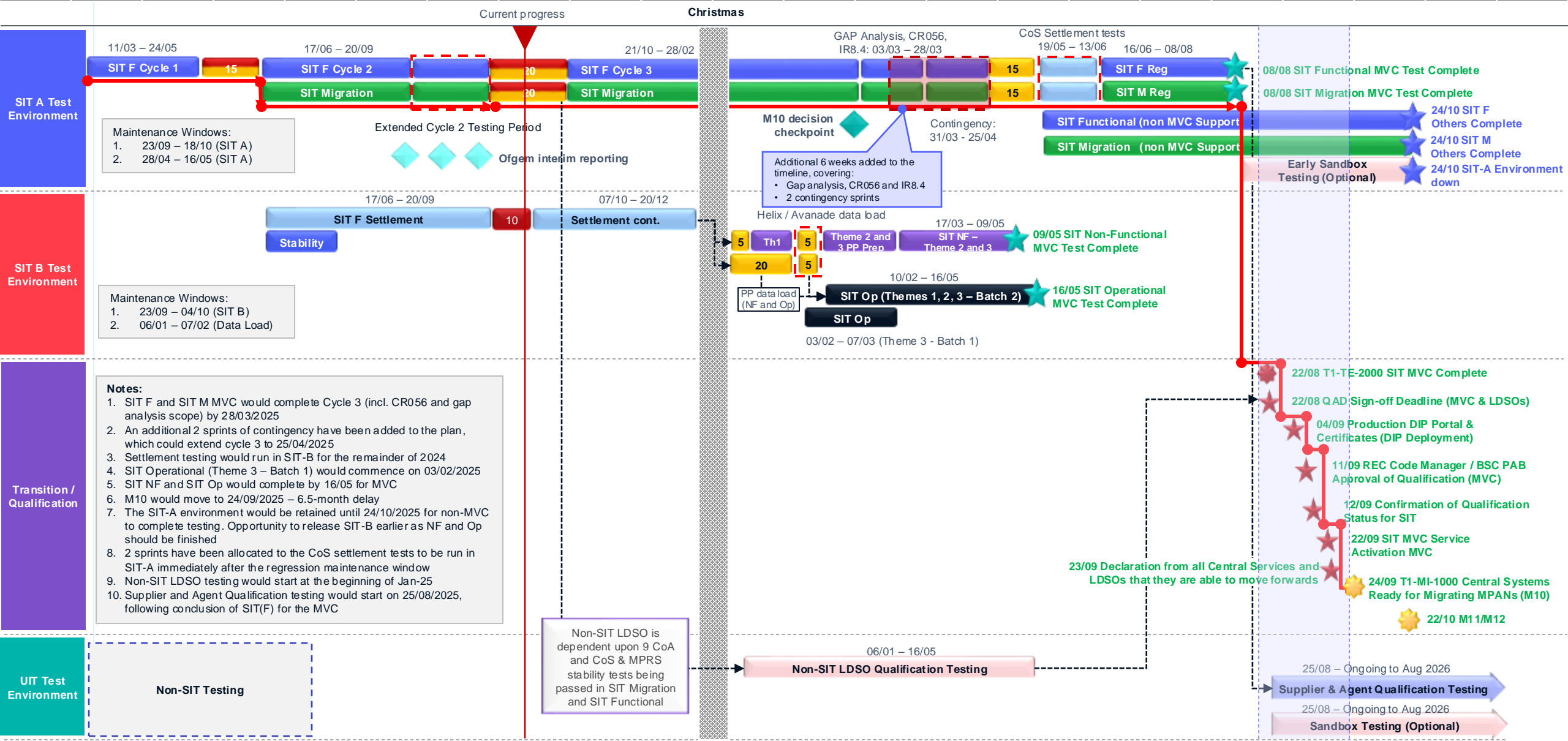


## CR055 – Themes from the Impact Assessment and next steps

Theme	Further detail	Proposed action
<p>Support for the extended timeline</p>	<ul style="list-style-type: none"> <li>• There was significant support for the Programme’s proposal of a 5-month delay to M10 to enable more time to complete SIT.</li> <li>• A total of 53/59 participants responded with their approval of the timelines outlined in CR055 – this is a 90% approval rate</li> <li>• Of this, 14 participants responded with approval; however, highlighted caveats with their approval.</li> <li>• 4/59 participants disagreed with CR055, and 2/59 abstained from CR055.</li> </ul>	<p>No action required.</p>
<p>In-built contingency</p>	<ul style="list-style-type: none"> <li>• c.25% of participant responses called out concerns over the amount of clear ‘in-built’ contingency within the SIT timelines, with concern that the timelines could slip if significant issues are found in SIT cycle 3.</li> <li>• There was concern highlighted by several participants regarding future design changes and how this would be absorbed into timelines if needed.</li> <li>• Several responses raised uncertainty around the scope of regression testing and whether 7 weeks is sufficient.</li> <li>• There remains risk associated with the timelines for Settlement testing, and this was called out in the Programme’s IA response.</li> </ul>	<p>The Programme is proposing to add in 2 additional ‘contingency sprints’, totaling 4-weeks.</p>
<p>Increasing risk profile</p>	<ul style="list-style-type: none"> <li>• Since the publication of CR055 timeline, CR056 has been raised and IR8.4 published. The associated development and test activities use some of the in-built contingency in the current timeline, reducing the overall contingency and increasing the plan’s risk profile – the Programme itself acknowledged this in its own IA response.</li> <li>• The completion of the RTTM gap analysis has identified an additional set of test cases that need to be incorporated into scope.</li> <li>• St Clements timelines for IR8.4 implementation are still TBD, and this could have implications for test timelines.</li> </ul>	<p>The Programme is proposing to add in 1 additional 2-week sprint, on top of the Gap Analysis sprint to incorporate IR8.4, RTTM and CR056 activities into delivery. M10 checkpoint added 6-months out from M10 to review delivery status</p>
<p>Qualification windows</p>	<ul style="list-style-type: none"> <li>• The delay to M10, and subsequent delay to the start of Qualification means that more participants are likely to be ready to commence qualification activities earlier in the Qualification window.</li> <li>• Several programme participants asked if they could be moved to an earlier qualification wave, or if the earlier waves could be front-loaded to allow for more participants to commercial qualification sooner.</li> </ul>	<p>The current position regarding qualification is being addressed by Code Bodies outside of the scope of CR055.</p>
<p>August “Go-Live” date</p>	<ul style="list-style-type: none"> <li>• There were 5 Programme Participants who signaled that the prospective August date for M10 would be problematic due to a large volume of holiday forecast across MHHS delivery teams.</li> <li>• It was felt that a September date would mitigate against critical absences across key personnel.</li> </ul>	<p>This was not actively considered in any timeline changes and has no implication on CR055 timelines</p>

The meeting papers for the Extraordinary Programme Steering Group (e-PSG), to be held **Friday 18 October 2024 at 14:00**, have been published on the [PSG area of the MHHS website](#).

The Programme have also uploaded v6.1 of the MHHS Programme Plan (Microsoft Project), Milestone Register, and Outline Plan (Excel) to the Collaboration Base. These documents have incorporated the feedback from participants to v6.0, as well as the amendments the Programme are suggesting to e-PSG, following **CR055 (Amendments to M10 and corresponding milestones) feedback**. The relevant Change Board slides, and supporting documentation can be found at the [CR055 area of the Collaboration Base](#).



## Summary of T1 milestone changes which will be submitted as part of CR55

ID	Milestone	Milestone Title	Baseline Date	Proposed Date	Choreography	Reason for change
T1-TE-2000	<b>SIT MVC Complete</b>	SIT Minimum Viable Cohort Complete (SIT Minimum Viable Cohort Test Exit Report Approved)	07/02/2025	<b>22/08/2025</b>		Extension of SIT timeline
T1-MI-1000	<b>M10</b>	Central systems ready for migrating MPANs (M10)	07/03/2025	<b>24/09/2025</b>	SIT MVC	Driven by SIT Completion
T1-MI-3000	<b>M11</b>	Start of 18-month migration for UMS / Advanced (M11)	04/04/2025	<b>22/10/2025</b>	Assuming existing 4 weeks from M10	Driven by SIT Completion
T1-MI-4000	<b>M12</b>	Start of 18-month migration for Smart / Non-smart (M12)	04/04/2025	<b>22/10/2025</b>	Assuming existing 4 weeks from M10	Driven by SIT Completion
T1-MI-2000	<b>M13</b>	Load Shaping Service switched on (M13)	07/03/2025	<b>24/09/2025</b>		Driven by SIT Completion
-	-	Start of Migration for Qualification Wave 1 PPs	01/10/2025	<b>15/05/2026</b>		Driven by 6-month Wave execution and maintains SIT-Qualification PP firebreak
T1-MI-5000	<b>M14</b>	All suppliers must be able to access MPANs under the new TOM (M14)	16/03/2026	<b>28/10/2026</b>	14 months from S&A Qualification start (12 months testing + 2 months approvals keeping logic)	
T1-MI-6000	<b>M15</b>	Full transition complete (M15)	05/10/2026	<b>07/05/2027</b>	18 months from M11	18-Month Migration from M11
T1-EL-1000	<b>M16</b>	Cut over to new settlement timetable (M16)	07/12/2026	<b>02/07/2027</b>	2 months from M15	2 Months from M15

## CR055 (and CR056) - Recommendation

### The Change Board have recommended that CR055 is recommended for approval:

- The Change Board advises the SRO to recommend **approval** of CR055 to Ofgem on the condition there is an additional 6 weeks added to the SIT timeline following IA feedback in relation to risk and contingency, as described on the earlier slides. It is noted that there are no changes to underlying planning assumptions have been made.
- Change Board noted in their recommendation for approval that:
  - The Change Request has the overwhelming support of industry as evidenced by 90% approval rate
  - Recognition that it is crucial for industry to have confidence in the accuracy Settlements post Go-Live. This can only be achieved by thorough and robust Testing.
  - The pace of testing means the current M10 date is unachievable, therefore additional time is required. In the Impact Assessment returns several parties wanted additional contingency which the Programme has added.
  - Parties have highlighted that they would like to qualify earlier, and the Programme is going to work with Code Bodies to understand how to support this.  
Suppliers should ensure they prioritise the migration of those customers wanting to switch to a flexible tariff or product.
  - Only 7% of respondents rejected the Change Request, putting forward resolvable issues. Implementing the change will allow parties to meet the required testing levels to ensure a robust and stable platform is delivered.

### To also note that the Change Board have recommended that CR056 is recommended for approval:

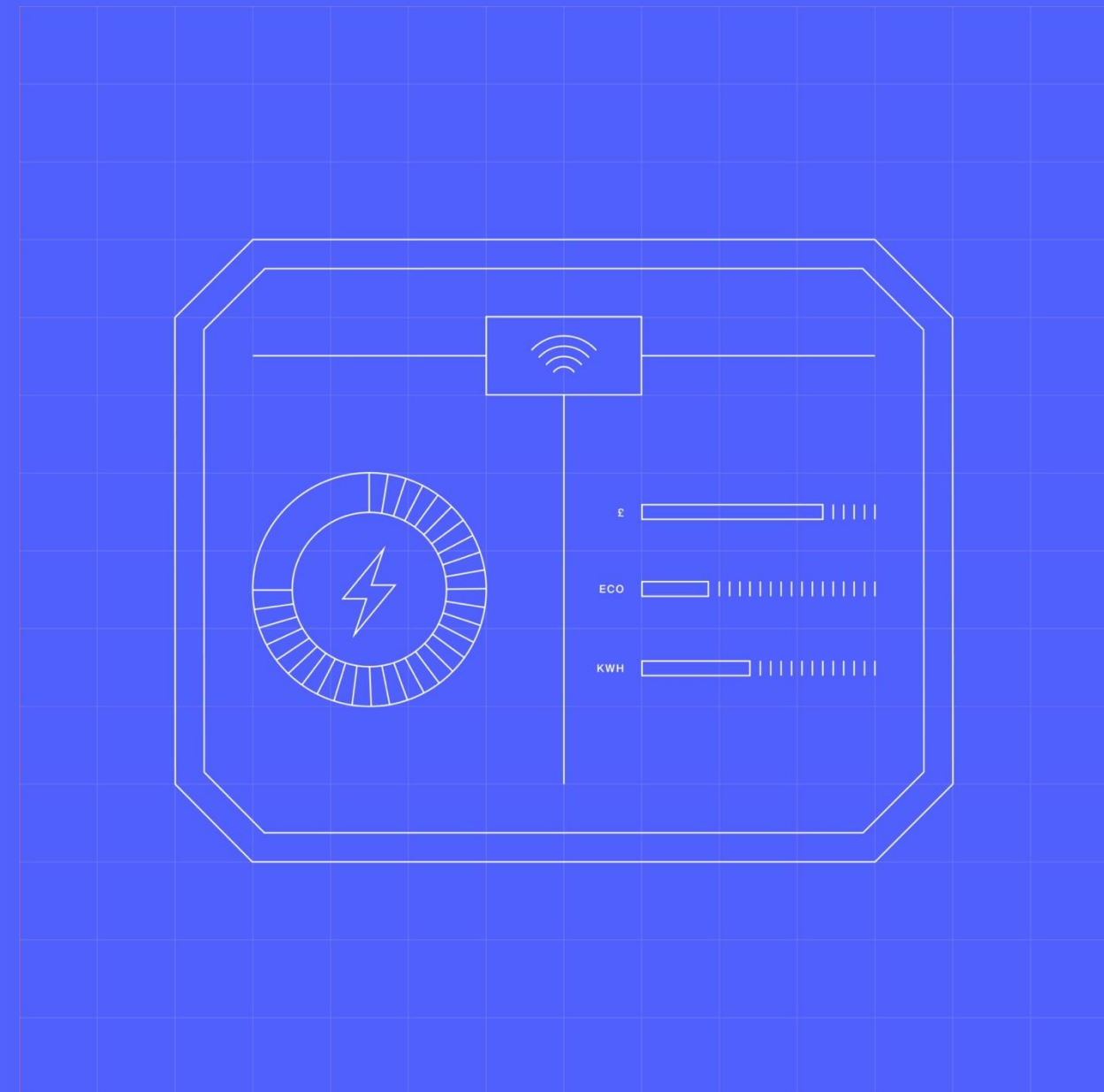
- 0 respondents rejected the Change Request. Those who abstained did so because the changes do not impact them. Implementing this change is seen as essential to prevent significant problems with the CSS Adaptor multithreading that could impact agent appointments, settlements, and consumer billing.

# IPA Updates

**INFORMATION:** Updates from the IPA on test assurance

*IPA (Taylor Thorpe)*

*10 mins*



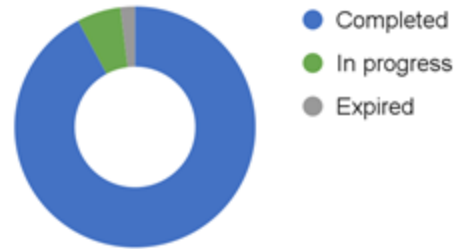


Status as at 07 October 2024 - Currently in Assurance Period 8 (Period 8 - October 2024 to February 2025)

## Test Assurance Agreed Actions Oct 2023 - Oct 2024

### Total Agreed Actions - 110

- Completed - 99
- In progress - 9
- Expired - 2



We regularly meet and monitor the status of the agreed actions with LDP, SRO and Participants until completion.

Since the last SITAG status update 10 actions have been closed, 5 by the Programme and 5 by Participants. Of the 9 in progress actions, 2 are overdue (one relating to test coordination and one relating to participant buy in for the re-calibrated test execution model). While good progress has been made, final updates and validation are still needed to close them.

## P7 and P8 Assurance Update

### IPA P7 - Completed

IPA met with a sample of 15 Participants\* to understand progress through SIT F and SIT M, readiness for SIT NFT and SIT Operational, and progress in completing Consequential Change impact assessment. Slide 3 is a high level summary of the bilaterals and slide 4 and 5 is the full list of recommendations and their current status from P7.

**IPA P8 - Planning and mobilisation in progress:** P8 will follow the same structure of P7 as well as the same focus areas which are, progress through SIT F and SIT M, readiness for SIT NFT and SIT Operational, and progress in completing Consequential Change impact assessment.

### Key dates

- Emails will be sent out on **17 October 24** to sampled participants including all detailed information and next steps; and
- Targeting to hold all bilateral sessions between **w/c 04 November 24 and w/c 09 December 2025**.

\*Note: That includes **non-SIT participants** to discuss their readiness for Qualification, Migration and Consequential Change.

## Background

Assurance Period 7 focused on progress through SIT Functional and SIT Migration as well as readiness for SIT NFT and SIT Operational. We have completed the following assurance activities during the period:

- 8 bilaterals with SIT participants from 29th July - 4th September; and
- Attendance at DWG, FTIG, NFTWG, SITWG and all Post Sprint Checkpoints; and
- Review of all testing related Programme artefacts; and
- Weekly Test Assurance meetings with LDP and SRO.

We have provided a summary of the key themes identified below, which have been discussed with the Programme to enable associated actions to be agreed (See pages 4 and 5 for the full list). The Programme have since put measures in place to address these themes and we will continue to monitor the effectiveness of actions taken during Assurance Period 8.

## Period 7 Themes

- **Test Evidence:** Test evidence capture is a significant overhead for Participants and has been a contributing factor to the historic slower than required execution rates. The Programme have outlined an updated test evidence capture process at FTIG on 27 September 2024 and we will monitor the impact of this as part of Period 8.
- **Test Coordination:** Late visibility of test case allocations, which is too close to the sprint start - sometimes only one or two days before. This does not provide enough time for data preparation and creates a risk of not being able to meet the required test execution rates. *[Recommendation Ref. P07\_R\_02]*
- **Test Data:** There have been multiple issues with test data during Cycle 2. Initially at the commencement of Cycle 2, there were multiple attempts to load the data. There was also a delay to the start of Settlement testing due to issues with data quality. *[Recommendation Ref. P07\_R\_02]*
- **SIT Operational:** Test scope for SIT Operational is unclear due to delayed delivery of Service Management which has caused the test cases to be delivered late. This poses a risk that participants may not understand the scope, quantity, or complexity of the test phase, potentially leading to inadequate resources for the test phase. *[Recommendation Ref. P07\_R\_12] / [P07\_R\_12]*
- **Maturity of Central Parties:** There is a risk that that the level of testing on central party systems is not where the central parties would have expected it to be after completing two Cycles of testing. Both central parties specifically mentioned the concern in relation to testing the depth and breadth of available functionality. *[Recommendation Ref. P07\_R\_11]*

**CR055** - To ensure we captured participant views on CR055, we sampled an additional three participants to have specific CR055 bilaterals. We are preparing materials for CR055 to accompany the CR055 recommendation to Ofgem at ePSG on 18 October 24. This will include a detailed review of CR055, supporting materials and Participant's Impact Assessments.

# IPA P7 Recommendations

The following recommendations were shared and discussed with the Programme and relevant Participants, as applicable. Please note that P07\_R\_09 and P07\_R\_10 are related to qualification however we are sharing these with SITAG for full transparency.

ID	Date Raised	Recommendation	Owner	Due Date	Status
P07_R_01	29/08/24	Programme to visit MVC Cohort onsite to observe testing process in person to identify reasons why testing progress has been slower than modelled.	LDP	Before Cycle 3 21/10/24	Expired
P07_R_02	29/08/24	Utilise the 4 week maintenance window between Cycle 2 and Cycle 3 to work closely with MVC Cohorts to clearly plan Cycle 3, including what tests should be tested when, when new areas of the design are going to be tested, prepare the test data and get participants' buy-in that they can allocate their resources appropriately.	LDP	20/09/24	Complete
P07_R_03	29/08/24	Programme to organise a face-to-face session with MVC SIT test managers to workshop if the current testing approach is the most effective way to complete testing. The options discussed and analysed should be documented to evidence whether the current approach is the most suitable or whether another approach should be taken.	LDP	Before Cycle 3 21/10/24	In Progress
P07_R_04	29/08/24	Programme to provide clearly articulated rationale and justification for the increased test execution rates for SIT Functiond, SIT Migration, SIT Non-Functional and SIT Operational.	LDP	Before CR055 is issued	Complete
P07_R_05	29/08/24	Programme to obtain confirmation that (at minimum) all MVC cohorts are bought into the test model and any revised dates.	LDP	Before CR055 is issued	In Progress*
P07_R_06	29/08/24	Ahead of issuing the CR055 for Impact Assessment in early September, the Programme should: <ul style="list-style-type: none"> <li>Engage with the Programme Participants to ensure alignment of the proposed timeline changes; and</li> <li>Clearly articulate the impact on the subsequent milestones (i.e. Qualification and Migration) with the rationale provided why these milestones could not be kept at their original dates</li> </ul>	LDP	Before CR055 is issued	Complete

\*We currently have no immediate concerns with P07\_R\_05 that is in progress and overdue. This confirmation should come from Participant Impact Assessments that we will be reviewing as part of our work on CR055.

# IPA P7 Recommendations

ID	Date Raised	Recommendation	Owner	Due Date	Status
P07_R_07	29/08/24	<p>Provide clear evidence that the programme has considered different ways of completing the testing and starting migration: e.g Establishing a phased completion of testing and migration based upon meter type</p> <p>Revisiting the cohort model and placing all MVC participants in a single cohort so that there is role redundancy. E.g. if an agent can't complete a step in test a cohort as structured as to place that test on hold. If the supplier could use a different agent they could continue</p> <p>Consider ending SIT once functional coverage is achieved and moving having SIT PPs complete the balance of their testing using qualification tests rather than the E2E SIT tests</p> <p>Could the Programme prioritise testing based on migration/production risks to reduce testing scope.</p>	LDP	Before CR055 is issued	Complete
P07_R_08	29/08/24	Programme to use experience of SIT LDSO testing to validate test models for non-SIT LDSO Qualification Testing.	LDP	Before non-SIT LDSO QT 06/01/25	In Progress
P07_R_09	26/09/24	The Code Bodies to confirm within the scope of Qualification Testing there is a final position on any further testing that needs to be included arising from the SIT gap analysis, noting there is a dependency on the Programme for completion of the analysis and as yet there is not a confirmed timeframe from the Programme to complete this activity.	Code Bodies	29/11/24	In Progress
P07_R_10	26/09/24	The Code Bodies are to take onboard participant feedback regarding the level of detail and evidence required for answer submission within the Qualification Assessment Document and engage with participants through agreed means of communication i.e workshops, 1 - 1 bilateral sessions, regular governance (as has been provided through the non-SIT LDSO sub group).	Code Bodies	14/11/24	In Progress

# IPA P7 Recommendations

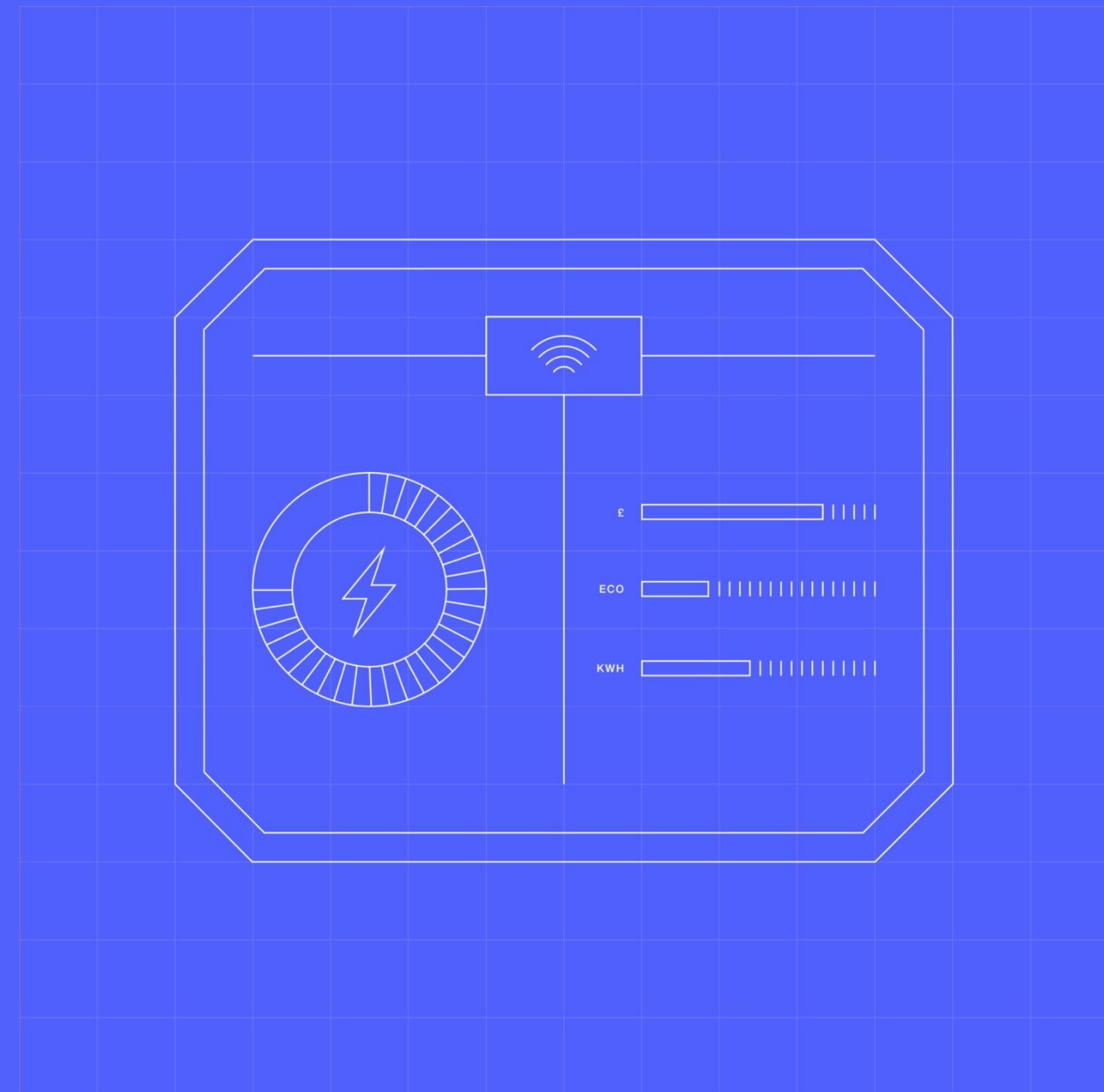
ID	Date Raised	Recommendation	Owner	Due Date	Status
P07_R_11	03/10/24	Programme to hold bilateral conversations with central parties to discuss what is going to be tested in Cycle 3 to ensure this aligns with their expectations. Specifically to ensure both parties are comfortable that enough of the 'edge cases' are going to be tested in SIT to give confidence for the start of Migration.	LDP/SRO	21/10/24	TBC
P07_R_12	08/10/24	Programme to formalise SIT Operational test scope, finalise and publish test scenarios and test cases.	LDP	06/01/25	TBC
P07_R_13	08/10/24	Programme to ensure there is a model for SIT NFT and SIT Operational in place to measure progress throughout the test phase (e.g. SIT F and SIT M Points based model).	LDP	06/01/25	TBC

# Programme Milestones related to SITAG

**INFORMATION:** Overview of upcoming Programme Milestones related to SITAG and milestone changes for decision

*Programme (PMO & Workstream leads)*

*10 mins*



# Look Ahead – Key Milestones Status at 11 October 24 (1)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T3-TE-0151	SITAG	SIT Non-Functional PIT Test Approach & Plan (PIT) submitted to Programme for assurance	Fri 10/05/24	Fri 10/05/24	PP	Red	Red	Red	34/34 initial plans have been submitted to the Programme, but still expecting revised plans from some PPs to address feedback given from the Programme, hence why this activity can't be completed yet. Because of the delay to all plans being submitted there is an increased risk to completion of SIT Non-Functional PIT. Re-forecasting the completion date isn't possible as delivery is dependent on the PPs.
T3-TE-0152	SITAG	SIT Non-Functional Test approach and plan MHHS Review Completed	Thu 04/07/24	04/07/24	PP	Red	Red	Red	14/34 test approaches completed. Late because the completion of the review is dependant on the delivery of all of the SIT Non-Functional Test Approach and Plans from the PPs. This increases the risk to SIT Non-Functional PIT completion
T3-DB-0153	SITAG	SIT Non-Functional PIT RTTM submitted to Programme for assurance	Thu 30/05/24	Thu 30/05/24	PP	Red	Red	Red	34/34 RTTMs have been submitted to the Programme. Because of the delay to all RTTMs being submitted there is an increased risk to completion of SIT Non-Functional PIT. Re-forecasting the completion date isn't possible as delivery is dependent on the PPs. Engagement taking place for remaining PPs.
T3-DB-0154	SITAG	SIT Non-Functional RTTM MHHS Review Completed	11/07/24	11/07/24	PP	Red	Red	Red	17/34 reviewed. As per T3-DB-0153, Status red until remaining RTTMs submitted and reviewed.

## Look Ahead – Key Milestones Status at 11 October 24 (2)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T3-DB-0155	SITAG	SIT Non-Functional PIT test scenarios submitted to Programme for assurance	Thu 30/05/24	Thu 30/05/24	PP				32/34 test scenarios have been submitted to the Programme. Because of the delay to all test scenarios being submitted there is an increased risk to completion of SIT Non-Functional PIT. Re-forecasting the completion date isn't possible as delivery is dependent on the PPs. Engagement taking place for remaining PPs.
T3-DB-0156	SITAG	SIT Non-Functional Test scenarios MHHS Review Completed	Thu 11/07/24	Thu 11/07/24	PP				17/34 scenarios have been completed. Date missed because the completion of the review is dependent on the delivery of all of the SIT Non-Functional Test Scenarios from the PPs. This increases the risk to SIT Non-Functional PIT completion.
T3-DB-0157	SITAG	SIT Non-Functional PIT Completion Report submitted to Programme for assurance	Fri 02/08/24	Fri 02/08/24	PP				23/34 SIT Non-Functional PIT RTTMs have been submitted to the Programme. Because of the delay to all RTTMs being submitted there is an increased risk to completion of SIT Operational PIT. Re-forecasting the completion date isn't possible as delivery is dependent on the PPs. Engagement taking place for remaining PPs.
T3-DB-0158	SITAG	SIT Non-Functional PIT Completion Report MHHS Review Completed	Fri 16/08/24	Fri 16/08/24	PP				4/34 reviewed. As per T3-DB-0157. Status red until remaining PIT Test Approach and Plans submitted and reviewed.



## Look Ahead – Key Milestones Status at 11 October 24 (3)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T3-DB-0159	SITAG	SIT Operational PIT Test Approach & Plan (PIT) submitted to Programme for assurance	Fri 14/06/24	Fri 14/06/24	PP				32/34 test approach and plans have been submitted to the Programme. Because of the delay to all Test Approach and plans being submitted there is an increased risk to completion of SIT Operational PIT. Re-forecasting the completion date isn't possible as delivery is dependent on the PPs.
T3-TE-0160	SITAG	SIT Operational Test approach and plan MHHS Review Completed	Thu 08/08/24	Thu 08/08/24	PP				17/34 reviewed. As per T3-DB-0159, Status red until remaining PIT Test Approach and Plans submitted and reviewed.
T3-DB-0161	SITAG	SIT Operational PIT RTTM submitted to Programme for assurance	Thu 04/07/24	Thu 04/07/24	PP				28/34 SIT Operational PIT RTTMs have been submitted to the Programme. Because of the delay to all RTTMs being submitted there is an increased risk to completion of SIT Operational PIT. Re-forecasting the completion date isn't possible as delivery is dependent on the PPs.
T3-DB-0162	SITAG	SIT Operational PIT RTTM submitted to Programme for assurance	Thu 15/08/24	Thu 15/08/24	PP				14/34 reviewed. As per T3-DB-0161. Status red until remaining PIT Test Approach and Plans submitted and reviewed.

## Look Ahead – Key Milestones Status at 11 October 24 (4)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T3-DB-0163	SITAG	SIT Operational PIT test scenarios submitted to Programme for assurance	Thu 04/07/24	Thu 04/07/24	PP	Red	Red	Red	28/34 SIT Operational PIT test scenarios have been submitted to the Programme. Because of the delay to all SIT Operational PIT test scenarios being submitted there is increased risk to the completion of SIT Operational PIT. Re-forecasting the completion date isn't possible as delivery is dependent on the PPs .
T3-TE-0164	SITAG	SIT Operational Test scenarios MHHS Review Completed	Thu 15/08/24	Thu 15/08/24	PP	Red	Red	Red	14/34 reviewed. As per T3-DB-0163. Status red until remaining PIT Test Approach and Plans submitted and reviewed.
T3-TE-0165	SITAG	SIT Operational PIT Completion Report submitted to Programme for assurance	Fri 06/09/24	Fri 06/09/24	PP	Red	Red	Red	7/34 submitted. Date at risk because of potential delay to submissions for SIT Operational PIT completion reports. Impact may be a delay to the start of SIT Operational Testing. Programme continuing to work with PPs.
T3-QU-0116	QAG (Non-SIT LDSO)	Interim Test Readiness Report Submission to MHHS Programme for Review	Fri 26/07/24	Fri 26/07/24	LDSO	Red	Green	Green	All remaining gaps will be resolved prior to November QAG.
T3-MI-0033	MCAG (Transition)	MCAG Approval of Early Life Support Model	Tue 30/07/24	Tue 30/07/24	SI Transition	Red	Red	Red	Consultation has been delayed until November 2024.

# Look Ahead – Key Milestones Status at 11 October 24 (5)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T3-TE-0081	SITAG	Cycle 3 - PP's confirmation that test data is ready for SIT Functional	Mon 19/08/24	Mon 19/08/24	SI Test Data	Red	Red	Red	Date re-forecast in line with recalibration planning. Introduction of 5 weeks of additional sprints.
T3-QU-0008	QAG (Non-SIT LDSO)	Qualification Testing for Non-SIT LDSOs (Functional, Migration, NFT, Operational) Test Execution Schedule Complete	Thu 22/08/24	Fri 29/11/24	Non-SIT LDSO	Red	Green	Green	On track.
T3-TE-0035	QAG	Non-SIT LDSO Test Harness Released	Mon 18/11/24	Mon 18/11/24	SI DevOps	Green	Green	Green	On track.
T2-TE-0700	SITAG	SIT Non-Functional Testing Preparation Complete	Mon 26/08/24	Mon 26/08/24	SI Test	Red	Red	Red	Date missed due to lower than expected SIT functional test velocity. Forecast date updated and will be baselined once CR55 is approved.

Look Ahead – Key Milestones Status at 11 October 24 (6)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T3-MI-0028	MCAG (Transition)	BAU Population of Connection Type for Site Specific LLFCs within Measurement Classes 'C' & 'E'	Fri 04/10/24	Fri 04/10/24	LDSO	On track	On track	On track	Complete.
T3-MI-0029	MCAG (Transition)	Automated Population of Connection Type for Smart Meters within Measurement Class 'A'	Fri 04/10/24	Fri 04/10/24	LDSO	On track	On track	On track	Complete.
T3-MI-0030	MCAG (Transition)	Automated Population of Null Connection Type	Fri 04/10/24	Fri 04/10/24	LDSO	On track	On track	On track	Complete.
T3-TE-0119	SITAG	SIT Operational Scenarios & Test Cases Approved - Theme 3	Wed 18/09/24	Wed 11/12/24	SI Test	At risk	At risk	At risk	CR055 date at risk because of uncertainty around test scenarios based on PPs engagement. Batch 1 will go through industry re-review. Batch 2 is currently being composed and is reliant on feedback from Helix to be completed.
T3-QU-0124	QAG	E2E Sandbox Test Data Approach and Plan Approved	Thu 19/09/24	Thu 19/09/24	Sandbox (Qualification Governance)	At risk	At risk	At risk	Delays experienced during E2E Sandbox Test Data Approach and Plan development impacting when they'll be available for internal Programme review and industry consultation. Industry consultation now targeted for 16-Sep-24 to 30-Sep-24.
T3-DB-0166	SITAG	SIT Operational PIT Completion Report MHHS Review Completed	Fri 20/09/24	Fri 20/12/24	SI Test	At risk	At risk	At risk	Date missed because of delays to submissions for SIT Operational PIT completion reports. Continue engagement with PPs.

# Look Ahead – Key Milestones Status at 11 October 24 (7)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T2-TE-0750	SITAG	SIT Operational Testing Preparation Complete	Wed 25/09/24	Fri 17/01/25	SI Test				Date missed due to lower than expected test velocity and Participants PIT submissions. SIT Operational Theme 3 Batch 2 yet to go to industry consultation. Working closely with Helix to close down outstanding questions.
T3-MI-0025	MCAG (Transition)	LDSO ‘full refresh’ between their Registration Service and the EES (ESME ID)	Mon 11/11/24	Mon 11/11/24	LDSO/EES				On track.
T3-MI-0026	MCAG (Transition)	LDSO ‘full refresh’ between their Registration Service and the EES (Meter Location and Number of Displayed Register Digits)	Mon 11/11/24	Mon 11/11/24	LDSO /EES				On track.
T3-QU-0076	QAG (Non-SIT LDSO)	Non-SIT LDSO Participants have submitted PIT Test Completion Report & evidence for QT Entry	Fri 29/11/24	Fri 29/11/24	Non-SIT LDSO				On track.
T3-QU-0007	QAG (Non-SIT LDSO)	Qualification Testing for Non-SIT LDSOs (Functional, Migration, NFT, Operational) Programme Test Readiness confirmed	Fri 20/12/24	Fri 20/12/24	Non-SIT LDSO				On track.
T2-QU-0550	QAG (Non-SIT LDSO)	Qualification Testing for Non-SIT LDSOs (Functional, Migration, NFT, Operational) Test Readiness Confirmed (Final Test Readiness Review for LDSO)	Fri 20/12/24	Fri 20/12/24	Non-SIT LDSO				On track.

Milestone RAG definitions			
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation

Document Classification: Public

# Look Ahead – Key Milestones Status at 11 October 24 (8)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone ID	Forum	Milestone Title	Baseline Date	Forecast Date	Responsible	Forecast RAG 04/10/24	Forecast RAG 11/10/24	Forecast RAG 18/10/24	Commentary
T3-MI-0017	MCAG (Migration)	MCAG Approval of Migration Framework Artefacts (Baselined)	Tue 22/10/24	Thu 23/01/25	PP				Expected baseline date will change, due to a combination of the changes coming out of MWG for Consultation 3 being very minimal for the original release date of 28th August and not warranting an industry consultation. Also, reassessment of activity has highlighted it would be better to align Consultation 3 with any changes that result from the current Supplier Migration Submission process, rather than issue a consultation before that process had completed. Current thinking is Consultation 3 will be issued and approved in late Q4 2024/early Q1 2025 and approved in Q1 2025
T3-MI-0039	MCAG (Migration)	V1.0 of Migration Schedule Baseline Approved at MCAG	Tue 22/10/24	Fri 10/01/25	PP				On Track.
T3-TE-0082	SITAG	Regression - PP's confirmation that test data is ready for SIT Functional	Fri 25/10/24	Fri 04/04/25	SI Test Data				Forecasted dates are 04/04/25, which will be baselined once CR55 has been formally approved.
T3-MI-0500	MCAG (Transition)	M16 methodology approved	Tue 26/11/24	Tue 26/11/24	SI Transition				Production of this artefact has been delayed pending discussion on outstanding artefacts which will be produced through TORWG.

Milestone RAG definitions			
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation

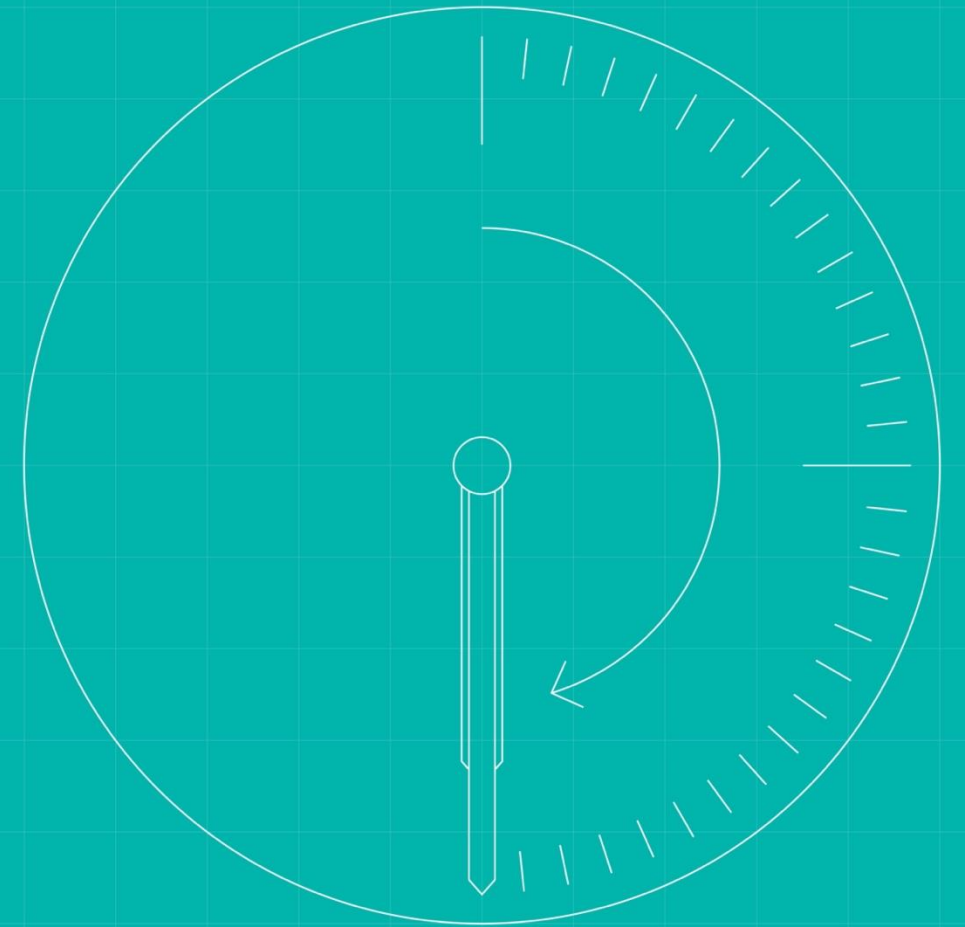
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# Top Programme Risks related to SITAG

**INFORMATION:** Overview of Programme risks related to SITAG

*Programme (PMO & Workstream Leads)*

*5 mins*



## Overall RAID Summary: Key Strategic Themes

### RAID Summary & Mitigations

- **SIT Execution:** Scenario Planning is currently ongoing across all Test Phases, analysing current progress against forecasted timelines for completion, to consider revisions to the test schedule and any consequential impact on Programme Plan. More immediate proposals to change Maintenance Window to maintain testing momentum.
- **M10 Readiness:** Programme continuing to engage with the Code Bodies to ensure the ELS Model is signed off and can therefore be implemented. Continued assurance of the Service Design which is carried out by Elexon and asking Elexon to bring regular updates to Industry via TORWG.

RAID ID	RAID Description	Current Score	Mitigation Plan	Theme
i191	There is an issue that SIT will not be completed in line with the Programme Plan	Critical	<ol style="list-style-type: none"> <li>1. Programme working with PPs, Ofgem and wider stakeholders on scenario planning following the lack of progress to SIT and impact on Programme milestones. Programme to bring a CR with the recalibration of milestones w/c 2nd Sept, with hopes full Change cycle will be completed ahead of October PSG. Engagement underway with PP's, Ofgem, IPA.</li> <li>2. Programme is conducting MVC Trials to drive out testing constraints.</li> <li>3. Ongoing Bilaterals with PPs to understand resourcing concerns and constraints from their side, recognising PP comments that testing has been more difficult than they anticipated.</li> <li>4. Signposting key elements of the plan ahead of the CR and moved the CR date ahead two weeks to engage stakeholders and ensure the plan is credible. Programme requested and received execution models from cohorts which have been fed into Scenario Planning and shared with Ofgem and IPA.</li> </ol>	SIT Execution
i188	There is an issue that the current RTTM requires development to assure that Programme SIT (and eventually Qualifcation) covers programme requirements across all roles. New test cases are required to calibrate test scope and gaps and these will need to be added to SIT.	High	<ol style="list-style-type: none"> <li>1. Migration role-based gaps have been identified and reviewed by code bodies, mitigations for Functional and Migration gaps are ongoing, expected to complete 04-November.</li> </ol>	RTTM Development
R770	There is a risk regarding Elexon's M10 readiness for Handover as this requires further scope and integrated and holistic plan, including required engagement with industry.	High	<ol style="list-style-type: none"> <li>1. MHHSP feedback on Service Design Document and Low-Level Service Designs remains to be addressed particularly demonstration of interaction and engagement with industry for Service Management. High level Service Management plan incorporated into CR055 Programme Plan with resultant delay to SIT Operational start to Feb-25 and approval of SIT Operational test materials to Dec-24 SITAG.</li> </ol>	M10 Readiness
R958	There is a risk to Programme timescales and ability to deliver as it is dependent on the Ofgem decision on the post M10 Change Governance authority.	High	<ol style="list-style-type: none"> <li>1. Ongoing engagement with Code Bodies and Ofgem</li> <li>2. Discussions with Ofgem ongoing, awaiting Ofgem direction/decision on the best approach for post M10 Change Process</li> </ol>	Post M10 Change



# Risk Theme 1: Risks to SIT Functional Execution (Page 1 of 2)

Theme	Summary	Mitigation Approach Overview
<b>Risks to SIT Functional Execution</b>	The theme explores the factors which may affect the Programme being able to complete SIT Functional within the planned duration	<ul style="list-style-type: none"> <li>Continuous monitoring of the MVC (through SIT CIT) to ensure that the MVC remains viable</li> <li>Maintenance of pairing relationships via go-live cohorts, to enable better programme decisions based on risks / clarity on ways of working that enable SIT parties to work effectively, transparent and fairly with the programme to complete SIT in an optimum way</li> </ul>

Key Risks																																
Risk ID	Risk Description	Risk Score Assessment																								Current score movement since last SITAG	Mitigation Plan					
		Critical				High				Medium				Low																		
		30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	8	7			6	5	4	3	2
R849	There is a risk, raised by some Participants in SITWG, FTIG, SITAG and NFTWG that the delivery of SIT Functional Test execution is more difficult than expected, along with the concurrent SIT Test Stage execution activities, resulting in some Participants under increased pressure to deliver at the pace required.																														Score remains at 25	<ol style="list-style-type: none"> <li>Programme has reviewed progress and is continuing to have discussions with IPA</li> <li>Ongoing Bilaterals with PPs to understand resourcing concerns and constraints from their side.</li> <li>Programme is looking at rationalising Tests. Looking at options to reduce PP evidence capture burden.</li> <li>CR055 recalibration will alleviate this risk as activity has been re-calibrated to a more appropriate delivery timeline. Programme will report against the CR055 forecast dates once, and if, the CR055 is recommended for approval by PSG to Ofgem c 21/10.</li> </ol>
R753	There is a risk that if the MHHS Service Design is not completed at pace, the minimum required service management processes (and supporting technology) will not be ready to test within the SIT Operational testing phase starting in October 2024.																														Score remains at 25	<ol style="list-style-type: none"> <li>Programme has reviewed progress and is continuing to have discussions with IPA</li> <li>Ongoing Bilaterals with PPs to understand resourcing concerns and constraints from their side.</li> <li>Programme is looking at rationalising Tests. Looking at options to reduce PP evidence capture burden.</li> <li>CR055 recalibration will alleviate this risk as activity has been re-calibrated to a more appropriate delivery timeline. Programme will report against the CR055 forecast dates once, and if, the CR055 is recommended for approval by PSG to Ofgem c 21/10.</li> </ol>

Key	
I	Initial Score
C	Current Score
T	Target Score

## Risk Theme 1: Risks to SIT Functional Execution (Page 2 of 2)

Theme	Summary	Mitigation Approach Overview
<b>Risks to SIT Functional Execution</b>	The theme explores the factors which may affect the Programme being able to complete SIT Functional within the planned duration	<ul style="list-style-type: none"> <li>Continuous monitoring of the MVC (through SIT CIT) to ensure that the MVC remains viable</li> <li>Maintenance of pairing relationships via go-live cohorts, to enable better programme decisions based on risks / clarity on ways of working that enable SIT parties to work effectively, transparent and fairly with the programme to complete SIT in an optimum way</li> </ul>

		Key Risks																													
Risk ID	Risk Description	Risk Score Assessment																												Current score movement since last SITAG	Mitigation Plan
		Critical					High					Medium					Low														
		30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3		
i183	There is an issue that Settlement Testing will not complete by SIT F Cycle 2 Sprint 4.	IC										T										New item	1. CR055 recalibration will alleviate this issue as activity has been recalibrated to a more appropriate delivery timeline. Programme will report against the CR055 forecast dates once, and if, the CR055 is recommended for approval by PSG to Ofgem c 21/10.								
i190	There is an issue that Non-Functional Testing may not start on time due to Settlement Testing not completing in SIT F cycle 2 Sprint 4.	IC										T										New item	1. CR055 recalibration will alleviate this issue as activity has been recalibrated to a more appropriate delivery timeline. Programme will report against the CR055 forecast dates once, and if, the CR055 is recommended for approval by PSG to Ofgem c 21/10.								

Key	
I	Initial Score
C	Current Score
T	Target Score



### Risk Theme 3: Risks to SIT Non-Functional and SIT Operational

Theme	Summary	Mitigation Approach Overview
<b>Risks to SIT Non-Functional and SIT Operational</b>	The theme explores the factors which may affect the Programme being able to complete SIT Non-Functional and Operational within the planned duration	<ul style="list-style-type: none"> <li>A PIT NFT Tooling questionnaire has been issued to all participants as a means of understanding their current methods of generating, and processing, of IFs and PUBs messages.</li> <li>Additionally, participants have been asked how they have simulated various routes outside of programme scope but are integral in allowing end to end business processes to be completed.</li> </ul>

		Key Risks																														
Risk ID	Risk Description	Risk Score Assessment																				Current score movement since last SITAG	Mitigation Plan									
		Critical					High					Medium					Low															
		30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11			10	9	8	7	6	5	4	3	2
R948	There is a risk that delayed return of PIT readiness documentation from PPs may delay the start of SIT NFT.																														New item	<ol style="list-style-type: none"> <li>SIT Team communicated with PPs on FTIG. PPC have added this risk as an agenda item in Bilaterals.</li> <li>CR055 recalibration will alleviate this risk as activity has been re-calibrated to a more appropriate delivery timeline. Programme will report against the CR055 forecast dates once, and if, the CR055 is recommended for approval by PSG to Ofgem c 21/10.</li> </ol>
R911	There is a risk that suppliers/registration services are not going to meet the current Non-Functional Requirements targets																														New item	<ol style="list-style-type: none"> <li>LDSOs raised CR54 to amend LDSO CRs appropriately. CR54 is currently out for IA and will go to September PSG for approval.</li> </ol>

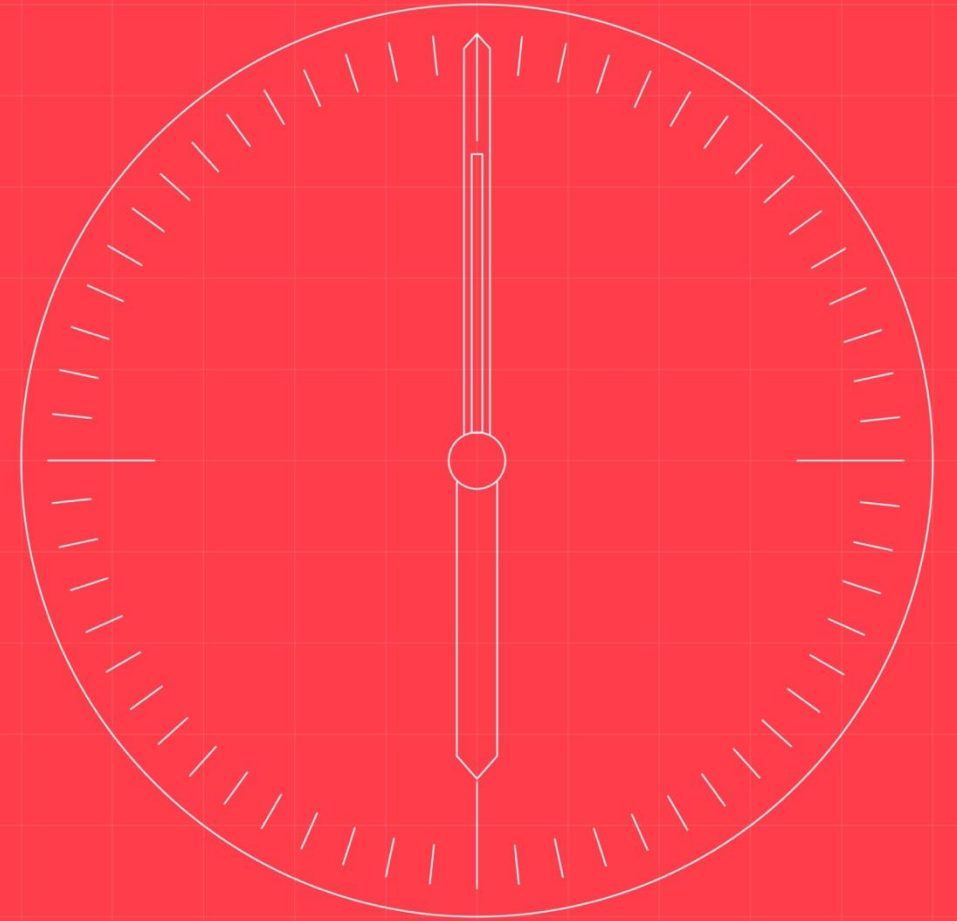
Key	
<b>I</b>	Initial Score
<b>C</b>	Current Score
<b>T</b>	Target Score

# Programme Updates

**INFORMATION:** Provide updates from L2/3 governance groups and wider Programme activity

Programme (PMO)

*0 mins (to be discussed by exception)*



## Governance group updates

### Programme Steering Group (PSG)

#### PSG 02 October 2024

**Testing Update:** Programme provided an update on the end of Cycle 2 testing and preparations for Cycle 3.

**M10 Planning Update:** Programme provided the latest update on the changes to be made to the Programme Plan.

PSG papers available [here](#).

### Design Advisory Group (DAG)

#### DAG 11 September 2024

**Meeting held by correspondence owing to diminishing content.**

**Change Request Update: CR054** (*Change to Non-Functional Requirements for LDSOs*) was approved at September PSG after widespread support in the Impact Assessment and a recommendation by the Change Board.

The proposed change enables LDSOs to complete testing (the performance testing element of NFT PIT) against the appropriate baseline, otherwise they would be required to test against an unreasonable baseline.

DAG papers available [here](#).

### Cross Code Advisory Group (CCAG)

#### CCAG 25 September 2024

In the meeting, the CCAG provided updates on:  
**Programme Updates:** Including planning update on the proposed M10 timeline

**Horizon Scanning Log:** National Grid ESO, DCUSA, REC and BSC provided updates.

**DIP Governance:** BSC provided an update on how DIP Governance will operate.

**M6 Reporting:** Post M6 Code Change Process

**M7 Delivery:** Ofgem M7 delivery.

**M8 Code implementation:** Code Bodies update on the M8 Code Implementation/go-live.

**Code Meeting Cadence:** SRO approved the Post M6 Code Governance Meeting Cadence.

October CDWG1 was cancelled and December CCAG was brought forward to 18<sup>th</sup> December PM. CCAG papers available [here](#).

### System Integration Testing Advisory Group (SITAG)\*

#### SITAG 18 September 2024

**New SITWG Terms of Reference:** SRO approved SITWG Terms of Reference (v1.2) incorporating EWG content into SITWG from October onwards.

**SIT Non-Functional Test Scenarios & Test Cases:** SRO approved SIT Non-Functional Test Scenarios & Test Cases Theme 3 (v0.2).

**SIT Operational Test Scenarios & Test Cases Theme 3:** Programme provided an update on the deferral of the approval of the SIT Operational Test Scenarios and Test Cases Theme 3.

Programme also provided an update on SIT Progress Management and Scenario Planning.

SITAG papers available [here](#).

### Qualification Advisory Group (QAG)\*

#### QAG 19 September 2024

**Programme Milestones related to QAG:** The Chair, acting with delegated authority of the MHHS Senior Responsible Owner (SRO), approved the LDSO Test Harness, T3 milestone date change in addition to the QAD submission dates.

Programme also provided an update on the proposed M10 timelines and the main changes that have been made to the critical path.

QAG papers available [here](#)

### Migration & Cutover Advisory Group (MCAG)\*

#### MCAG 25 July 2024

**Migration Framework Consultation 2:** The Chair, acting with delegated authority of the SRO, approved the Migration Framework Consultation 2 Outputs.

**Programme Milestones related to MCAG:** The Chair, acting with delegated authority of the SRO, approved Milestone T3-MI-0017, Migration Processes & Procedures, to move from 2 August 2024 to 22 October 2024.

**Migration Framework Update:** The Programme provided an update on the development of the Migration Framework.

**IPA Update:** The IPA provided an update on the Consequential Change assurance approach. MCAG papers available [here](#).

## Wider Programme Updates

### Participant Checklist:

There are a few updates this week, so this week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. REMINDER: Change Request CR056 issued for Impact Assessment – the deadline is tomorrow, **Thursday 10 October 2024**
2. REMINDER: Non-Systems Integration Testing (SIT) Licensed Distribution System Operator (LDSO) Qualification Testing Industry Standing Data (ISD) Files – the deadline is **Friday 11 October 2024**
3. Data Integration Platform (DIP) Simulator uplifted to Interim Release 8.3
4. Website updates: Qualification info available here (& PIT updates)

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

We've created the **Interim Release and Swagger version alignment document** for SIT participants. You can view this document on the respective **SIT pages** of the [Collaboration Base](#) and [MHHS website](#).

### Upcoming Governance Meetings:

- **Thursday 10 October 2024:** Data Working Group (DWG)
- **Thursday 10 October 2024:** Migration Working Group (MWG)
- **Tuesday 15 October 2024:** Non-Functional Testing Working Group (NFTWG)
- **Wednesday 16 October 2024:** System Integration Testing Advisory Group (SITAG)
- **Thursday 17 October 2024:** Qualification Advisory Group (QAG)
- **Friday 18 October 2024:** Extraordinary Programme Steering Group (ePSG)

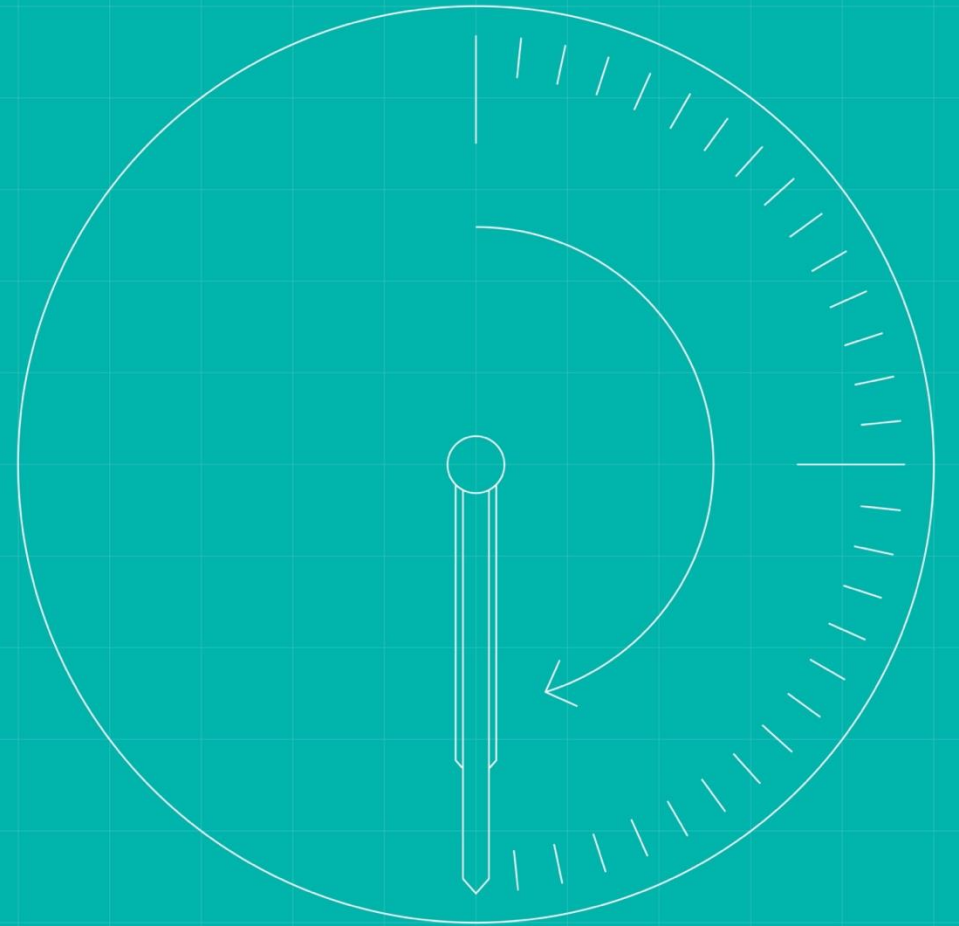
\*SITAG, MCAG, QAG replaced the Testing and Migration Advisory Group (TMAG) in Q1 2024.

# Working Group Report

**INFORMATION:** Provide updates from discussion at the DWG, MWG, EWG, QWG, SITWG, NFTWG and MDSG

Programme (PMO)

*0 mins (to be discussed by exception)*



## Working Group Progress Report

Systems Integration and Testing Advisory Group (SITAG)*			
	Data Working Group (DWG)	Systems Integration Test Working Group (SITWG)	Non-Functional Testing Working Group (NFTWG)
<b>Upcoming deliverables</b>	<ul style="list-style-type: none"> <li>N/A</li> </ul>	<ul style="list-style-type: none"> <li>SIT Operational Test Scenarios and Test Cases Theme 3</li> </ul>	<ul style="list-style-type: none"> <li>N/A</li> </ul>
<b>Latest meeting's agenda items</b>	10 October 2024 <ul style="list-style-type: none"> <li>Data Schedule Update</li> <li>Cycle 3 Data Preparation</li> <li>SIT Non-Functional and SIT Operational Testing</li> <li>Data Retrospective</li> </ul>	7 November 2024 <ul style="list-style-type: none"> <li>TBC</li> </ul>	15 October 2024 <ul style="list-style-type: none"> <li>Scenario Planning Update</li> <li>Status of NF PIT Deliverables</li> </ul>
<b>Agenda items from last meeting</b>	12 September 2024 <ul style="list-style-type: none"> <li>Data Schedule Update</li> <li>Cycle 3 Data Preparation</li> <li>SIT Non-Functional and SIT Operational Testing</li> <li>Data Retrospective</li> </ul>	03 October 2024 <ul style="list-style-type: none"> <li>SIT Operational Test Scenarios and Test Cases Theme 3</li> <li>SIT Test Progress Update</li> <li>Cycle 3 Targets <sup>SEP</sup> - Settlement Testing</li> <li>New Evidence Capture Proposal</li> <li>Cycle 3 Test Prioritisation</li> <li>Waiving Anonymity</li> </ul>	17 September 2024 <ul style="list-style-type: none"> <li>SIT Non-Functional Theme 3 – Focused Interface Behaviour</li> <li>Status of NF PIT Deliverables</li> <li>Status of CR054</li> <li>Usage of DIP Sim – Centralised vs Locally Hosted</li> <li>Discussion around realigned dates for PIT/SIT</li> </ul>
<b>L3 escalations</b>	None	None	None



## Working Group Progress Report

Migration and Cutover Advisory Group (MCAG)*			
	Migration Working Group (MWG)	Data Cleanse Working Group (DCWG)	Transition & Operational Readiness Working Group (TORWG)
<b>Upcoming deliverables</b>	<ul style="list-style-type: none"> <li>Migration Framework Consultation 3</li> </ul>	<ul style="list-style-type: none"> <li>N/A</li> </ul>	<ul style="list-style-type: none"> <li>N/A</li> </ul>
<b>Latest meeting's agenda items</b>	10 October 2024 <ul style="list-style-type: none"> <li>Supplier Schedule Submission Review</li> <li>Migration Workstream Progress Update</li> </ul>	02 October 2024 <ul style="list-style-type: none"> <li>Population of Meter Location and Number of Displayed Register Digits Wash Up</li> <li>ESME ID Population – Follow Up</li> <li>Population of Connection Type</li> <li>EES Full MPAN Refresh</li> <li>Data Cleanse Next Steps</li> <li>Data Cleanse Reporting</li> <li>General Clarifications</li> </ul>	09 October 2024 <ul style="list-style-type: none"> <li>Service Design Assurance Update</li> <li>Early Life Support Model</li> <li>Transition Workstream Next Steps</li> </ul>
<b>Agenda items from last meeting</b>	12 September 2024 <ul style="list-style-type: none"> <li>Items for further discussion               <ul style="list-style-type: none"> <li>Migration stages</li> <li>Appointment effective dates</li> <li>Questions received from Participants</li> <li>Bulk change of Agent</li> <li>De-minimus thresholds</li> </ul> </li> <li>Migration workstream Progress update</li> </ul>	29 August 2024 <ul style="list-style-type: none"> <li>ESME ID Washup</li> <li>Population of Meter Location and Number of Displayed Register Digits</li> <li>SDEP Guidance – Exception Examples</li> <li>Data Cleanse Reporting</li> <li>General Clarifications</li> </ul>	11 September 2024 <ul style="list-style-type: none"> <li>Service Design Definition Update</li> <li>Early Life Support Model</li> <li>M15/M16 Cutover Plan &amp; M16 Success Criteria</li> </ul>
<b>L3 escalations</b>	None	None	None

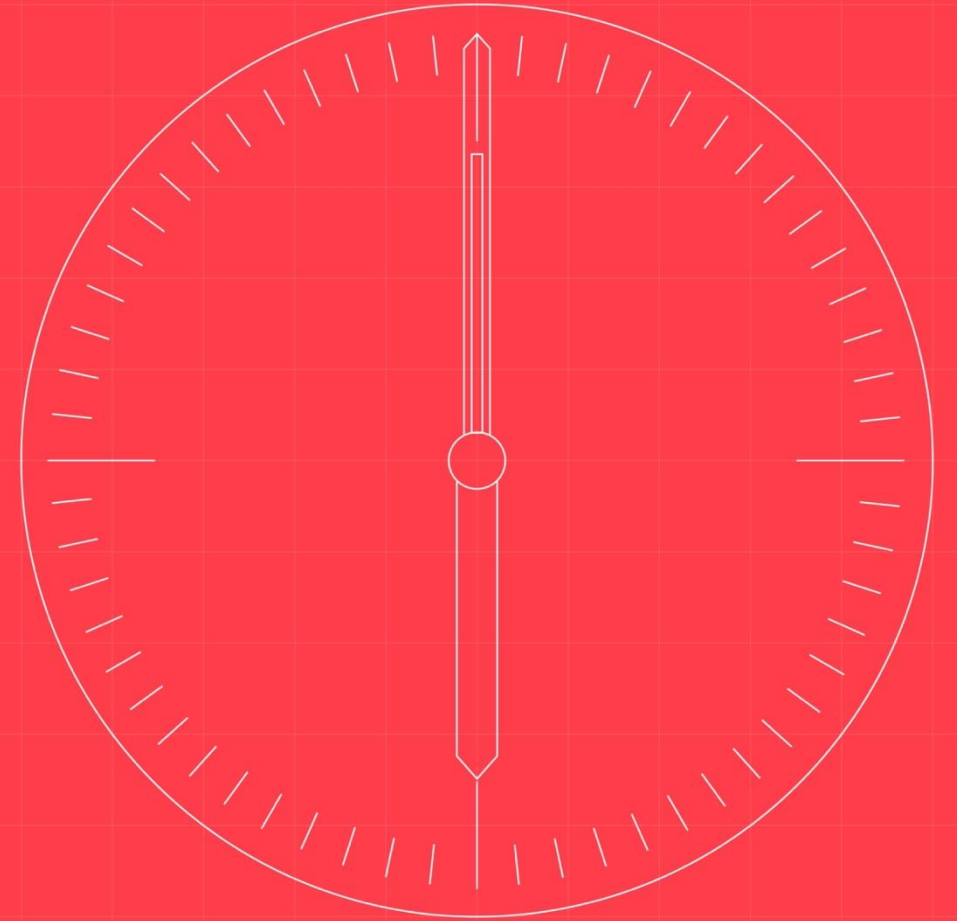
Qualification Advisory Group (QAG)*	
	Qualification and E2E Sandbox Working Group (QWG)
<b>Upcoming deliverables</b>	<ul style="list-style-type: none"> <li>N/A</li> </ul>
<b>Latest meeting's agenda items</b>	08 October 2024 <ul style="list-style-type: none"> <li>Programme Planning Update</li> <li>Qualification Timeline Updat</li> <li>Wave Allocation Update</li> <li>Qualification Documents</li> <li>QWG Action Update</li> <li>Qualification Artefacts</li> <li>Non-SIT LDSO QT Readiness Update</li> </ul>
<b>Agenda items from last meeting</b>	10 September 2024 <ul style="list-style-type: none"> <li>Programme Planning Update</li> <li>E2E Sandbox Test Data Approach and Plan</li> <li>Qualification Documents</li> <li>Qualification Artefacts</li> <li>Multiple Qualifications on QAD Portal</li> <li>Non-SIT LDSO QT Readiness Update</li> <li>Placing Reliance Update</li> </ul>
<b>L3 escalations</b>	None

# Summary and Next Steps

**INFORMATION:** Summarise actions/decisions and look ahead to the next SITAG

*Chair and Secretariat*

*5 mins*



## Summary and next steps

### Next steps:

1. Confirm actions and decisions from meeting
2. Date of next regular SITAG: **20 November 2024 at 10am**

### Upcoming agenda items:

Meeting dates	20-November
Relevant milestones or activities	
Agenda items	<ul style="list-style-type: none"><li>• SIT progress updates</li></ul>
Standing items	<ul style="list-style-type: none"><li>• Minutes and actions review</li><li>• Programme updates</li><li>• Working group report</li><li>• 3 Month Milestone Look Ahead &amp; Milestone Changes</li><li>• Top Programme Risks related to SITAG</li><li>• Next steps and agenda roadmap</li></ul>

If you would like to propose an agenda item for the SITAG, please contact the [PMO@mhhsprogramme.co.uk](mailto:PMO@mhhsprogramme.co.uk)